- I. Write a template letter in Word, leaving out the words that you want to come from your mail-merge eg the name of the person the letter is addressed to.
- 2. Create a table of data either in a separate Word document, in Excel or in Access, with suitable field headings. An example has been created for you in Excel and is in the shared file area called *Mail merge data*.
- 3. To set up the mail-merge, in Word:
 - On the Tools menu, click Mail Merge.
 - Click Create, click Form Letters, and then choose Active Window.
 - The active document becomes the mail-merge main document.
 - Click Get Data.
 - To use an existing list of names and addresses, click Open Data Source.
 - You will need to choose the correct file type the sample data is an Excel file.
 - After you designate the data source and Word displays a message, click Edit
 Main Document
 - Click where you want to insert a name, address, or other information that changes in each letter. On the Mail Merge toolbar, click Insert Merge Field, and then click the field name that you want.
 - Click Merge.

If you need any further assistance, try looking in Word s Help file.